

# check + find

for Tax Preparation for Filing with the IRS

Congrats! You've finished the **CALCULATE** step. By any chance, did you discover that you were missing some things? Or did you have questions? That's super normal! That's what the **Check + Find** is about: finding missing things, getting answers, and double-checking your math. This step is optional! It's offered for those of you who like to be very thorough before filing. Questions? Email me at: [jennygirlfriday@gmail.com](mailto:jennygirlfriday@gmail.com).



## Income

- ♥ Check to see if you have all your 1099-MISCs *Applicable to some of you*
- ♥ Check to see if you have all of your 1099-Ks *Applicable to some of you*
- ♥ Any other income to add?
- ♥ Double-check Income totals



## Expenses

- ♥ Check subtotals by category
- ♥ Review mileage record
- ♥ Check home office deduction *Applicable to some of you*
- ♥ Schedule A deductions *I haven't covered this (sorry!) I hope to next year! Meanwhile, software and tax pros will know to do this.*



## Questions

### Where to find the answers

*Friend, Colleague, Help line, Search, Tax Pro*

♥	_____	?	_____
♥	_____	?	_____
♥	_____	?	_____
♥	_____	?	_____
♥	_____	?	_____
♥	_____	?	_____



## Missing Stuff to Find

*Receipts, Additional Routes (Mileage), Utility Bills, Trip Costs*

♥	_____	♥	_____
♥	_____	♥	_____
♥	_____	♥	_____